



INSURANCE COMPANY

SUPPLEMENTAL CLAIM FORM

APPLICANT'S INSTRUCTIONS: This form is to be completed by an Applicant who has been involved in any claim or suit or is aware of an incident which may give rise to a claim. COMPLETE ONE FORM FOR EACH CLAIM OR INCIDENT. If space is insufficient to answer any question fully, attach a separate sheet.

1. Full name of individual(s) of firm involved in the claim, suit, or incident: \_\_\_\_\_

2. Full name of Claimant: \_\_\_\_\_

3. Indicate whether: [ ] Claim/ Suit Amount asked in complaint? \_\_\_\_\_
[ ] Incident

4. Date of alleged error: \_\_\_\_\_ Date of notice of claim: \_\_\_\_\_

5. Additional defendants: \_\_\_\_\_

6. IF CLOSED: Total Loss Paid including Deductible: \$ \_\_\_\_\_
Indicate whether: Court judgement \_\_\_\_\_, or Out of Court settlement \_\_\_\_\_.

7. IF PENDING:

Claimant's settlement demand? \$ \_\_\_\_\_

Defendant's Offer for settlement? \$ \_\_\_\_\_

Insurer's loss reserve? \$ \_\_\_\_\_

Deductible? \$ \_\_\_\_\_

8. Name of Insurer: \_\_\_\_\_

9. Description of claim, suit, or incident: (Provide enough information to allow evaluation.)

A. Alleged act, error, or omission upon which Claimant bases claim (such as failure to file suit within the statute of limitations, etc.): \_\_\_\_\_

B. Description of case events: \_\_\_\_\_

C. Description of the type and extent of injury or damage allegedly sustained: \_\_\_\_\_

IT IS UNDERSTOOD AND AGREED THAT IN THE EVENT THE COMPANY ISSUES A POLICY, THIS FORM AND THE INFORMATION CONTAINED HEREIN SHALL BECOME PART OF THE PROFESSIONAL LIABILITY APPLICATION.

By: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_ Federal I.D. #: \_\_\_\_\_
Partner, Director, Officer or Owner

IN ACCORDANCE WITH FLORIDA STATUTE 817.234 YOU ARE ADVISED THAT ANY PERSON WHO KNOWINGLY AND WITH INTENT TO INJURE, FRAUD, OR DECEIVE AN INSURER FILES A STATEMENT OF CLAIM OR AN APPLICATION CONTAINING ANY FALSE, INCOMPLETE, OR MISLEADING INFORMATION IS GUILTY OF A FELONY OF THE THIRD DEGREE.