

**SUPPLEMENTAL SECURITIES INFORMATION**

**APPLICANT'S INSTRUCTIONS:**

This form is to be completed by an Applicant who is involved in Federal or State Securities Practice. If space is insufficient to answer any questions fully, attach a separate sheet.

- 1. Do your Securities Law activities involve:
  - a. only Federal matters       No       Yes
  - b. only State "Blue Sky" matters    No       Yes
  - c. both?       No       Yes

**FEDERAL SECURITIES LAW**

- 2. Do you represent:                       sellers?    buyers?    both?
- 3. What is the average size offering you handle? \$ \_\_\_\_\_
- 4. Do you handle speculative stocks?                       No       Yes
- 5. List your largest clients and describe the type of business in which they are engaged. (If conglomerate, please indicate.)  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

- 6. What steps are taken to satisfy the "due diligence" requirements under Section 11 of the Securities Act of 1933?  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**STATE SECURITIES LAW**

- 7. Is your involvement in State Securities Law:
  - a. only incidental to your corporate practice?                       No       Yes
  - b. a significant part of your corporate practice?                       No       Yes
- 8. Do you specialize in state registration or state exemption filings?    No       Yes
- 9. If you specialize in state registration, what underwriters have you represented in the past five years? (Indicate after each: "regional" or "national")  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

- 10. Indicate the number of annual offerings you handle and the average size of these offers. (# \_\_\_\_\_) \$ \_\_\_\_\_

11. Do you handle speculative stocks?  No  Yes
12. If the above questions do not adequately describe the extent of your State Securities Law practice, please furnish separate detailed explanation.
13. List registrations handled in the past three years: (Attach separate sheet, if needed.)

Year	Client	Type of Business	Primary or Secondary	Accountant	Size of Offering
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

**FEDERAL AND STATE SECURITIES LAW**

14. What amount and percentage of your firm's annual billable dollars were derived from:
- a. Federal Securities Law work? \$ \_\_\_\_\_ ( \_\_\_\_\_ %)
- b. State Securities Law work? \$ \_\_\_\_\_ ( \_\_\_\_\_ %)
15. Name the lawyers in the firm that handle Securities Law matters and indicate percent of annual time each devotes to such activity and their years of experience.
- \_\_\_\_\_ ( \_\_\_\_\_ %) \_\_\_\_\_ years
- \_\_\_\_\_ ( \_\_\_\_\_ %) \_\_\_\_\_ years
- \_\_\_\_\_ ( \_\_\_\_\_ %) \_\_\_\_\_ years
16. Have any of these lawyers ever been an official or a staff member of the S.E.C.?  No  Yes (If "Yes", please indicate how long.)
- \_\_\_\_\_
- \_\_\_\_\_
17. How do these lawyers maintain their proficiency in Securities Law matters?
- \_\_\_\_\_
- \_\_\_\_\_
18. Has any member of your firm ever been reprimanded or cautioned by the S.E.C. or any other Federal or State regulatory agency or commission in respect to any securities law work?  No  Yes—Please explain.
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

**IT IS UNDERSTOOD AND AGREED THAT IN THE EVENT THE COMPANY ISSUES A POLICY, THIS FORM AND THE INFORMATION CONTAINED HEREIN SHALL BECOME PART OF THE PROFESSIONAL LIABILITY APPLICATION.**

By \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_ Federal I.D. # \_\_\_\_\_  
 Partner, Director, Officer or Owner

**IN ACCORDANCE WITH FLORIDA STATUE 817.234 YOU ARE ADVISED THAT ANY PERSON WHO KNOWINGLY AND WITH INTENT TO INJURE, DEFRAUD, OR DECEIVE AN INSURER FILES A STATEMENT OF CLAIM OR AN APPLICATION CONTAINING ANY FALSE, INCOMPLETE, OR MISLEADNG INFORMATION IS GUILTY OF A FELONY OF THE THIRD DEGREE.**